## UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
CELSIUS NETWORK LLC, et al.,1	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

#### **AFFIDAVIT OF SERVICE**

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 10, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Docket No. 2977)
- Notice of Hearing on Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2978)
- Notice of Hearing on Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period on the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2979)
- Notice of Omnibus Hearing to Consider Interim Fee Applications (Docket No. 2980)
- Order Scheduling an Expedited Hearing and Shortening the Notice Period on the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2982)
- Notice of Amended and Restated Backup Plan Sponsor Agreement and Deadline to Submit Backup Bids (Docket No. 2983)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief (Docket No. 2984)
- Order Authorizing Additional Services, Effective as of April 24, 2023, With Respect
  to the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP as
  Special Litigation Counsel for the Debtors and Debtors in Possession
  (Docket No. 2987)

Furthermore, on July 10, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit C**:

• Tenth Monthly Fee Statement of Services Rendered and Expenses Incurred by Alvarez & Marsal North America, LLC as Financial Advisors to Debtors, for Compensation and Reimbursement of Expenses for the Period from May 1, 2023 Through May 31, 2023 (Docket No. 2996)

Dated: July 12, 2023

Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida, County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 12<sup>th</sup> day of July 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me

Signature: Upple H. Pukus

Ancolo H. Pukus

ANGELA H. PURVIS

MY COMMISSION # HH 096763

EXPIRES: February 24, 2025

Bonded Thru Notary Public Underwriters



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AMTRUST NA INC ÀSSÓC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
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AND THE CALFFORMA DEPARTMENT OF FINANCIAL PROTECTION AND MONATION (TEST) STORMAN (ASSOCIATION OF ATTORNEYS GENERAL ATTN: KARREN CORDRY, BANKRUPTCY COURSEL CONTROL TO MY FLE CALFFORMAN (ASSOCIATION OF ATTORNEYS GENERAL SOCIATION OF ATTORNEYS GENERAL				
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CO TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION  TEXAS DEPARTMENT OF COMMERCE AND INSURANCE  CO OFFICE OF THE ATTORNEY GENERAL OF TEXAS  BANKRUPTCY & COLLECTIONS DIVISION  ATTN: LAVIA D MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, DASH, ASSISTANT  ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JASON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JATON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JATON BINFORD, DASH, ASSISTANT  JASON B. BINFORD, LAVIA D. MILLIGAN, ABIGAIL R. RYAN, JASON ATTORNEY GENERAL  JATON BINFORD, DASH, ASSISTANT  JATON BINFORD, DASH, ASSI				
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TEXAS DEPARTMENT OF BANKING BANKRYPTO'S COLLECTIONS DIVISION TEXAS DEPARTMENT OF BANKING BANKRYPTO'S COLLECTIONS DIVISION TEXAS SEPARTMENT OF BANKING BANKRYPTO'S COLLECTIONS DIVISION TO SEARCH SERVICE SERVI	TENNESSEE BELTANTIMENT OF COMMENCE THE INCOMME	DATABLE TO LET DIVIDION	7(1114: MARKVIII E. OLLINEITTO, OK.	LAYLA.MILLIGAN@OAG.TEXAS.GOV
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TEXAS DEPARTMENT OF BANKING  BANKRUPTCY & COLLECTIONS DIVISION  ATTORNEYS GENERAL  ROMA DESAI@OAG TEXAS GOV JASYOL BINFORD@OAG TEXAS GOV JASYOL BINFORD@OAG TEXAS GOV ATTIN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R.  RYAN & ROMA N. DESAI  TEXAS STATE SECURITIES BOARD  RYAN & ROMA N. DESAI  THE CARE GROUP LLC  THOMAS DIFFORE  CO PRYOR CASHMAN LLP  SILVERMAN  MILVERMAN&BORTORGASHMAN COM ON FILE  CO PRYOR CASHMAN LLP  SILVERMAN  MILVERMAN&BORTORGASHMAN COM ON FILE  ULREY, RENAN  ON FILE  ATTIN: SEAN D. REVES  ULREY, MENDAL  ATTIN: SEAN D. REVES  ATTIN: GENERAL  URREY, MENDAL  ATTIN: SEAN D. REVES  ATTIN: GENERAL  URREY, MENDAL  ATTIN: SEAN D. REVES  ULREY, MENDAL  ATTIN: SEAN D. REVES  ULREY, MENDAL  AT		C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	,	
ATTN: JASON B. BINFORD_GOAG: TEXAS GOV ARIGAL RYANGOAG ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN BPRYORCASHMAN COM ARICAL REPAIR ARICAL REPAI	TEXAS DEPARTMENT OF BANKING		· · · · · · · · · · · · · · · · · · ·	
ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R.  REAS STATE SECURITIES BOARD RYAN & ROMA N. DESAI  TEXAS STATE SECURITIES BOARD RYAN & ROMA N. DESAI  THE CAEN GROUP LLC  THOMAS DIFIORE CIO PRYOR CASHMAN LLP SILVERMAN SILVERMAN & MAITHEW W. SILVERMAN COM TRUSSELL, MARK TO SILVER MARK ON FILE  THOMAS DIFIORE CIO WADSWORTH, GARBER, WARNER & CONRARDY, P.C. ATTN: SETH H, LIEBERMAN & MATTHEW W. SILVERMAN (MIRLY MARK) ON FILE  THOMAS DIFIORE CIO WADSWORTH, GARBER, WARNER & CONRARDY, P.C. ATTN: AARON A. GARBER AGARBER@WGVC-LAW COM ULREY, RENARD	TEXAS DEL ARTIMENT OF BANKING	DANKING TOTA GOLLLOTIONS DIVISION	ATTORINE TO GENERAL	JASON.BINFORD@OAG.TEXAS.GOV
ATTN: JASON 8. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R.  ROMA DESAIGOAG, TEXAS, GOV THE CZEN GROUP LC  THOMAS DIFFORE  CO PRYOR CASHMAN LLP  ATTN: SETH H. LIEBERMAN & MATTHEW W.  SLIEBERMAN/BPRYORCASHMAN COM TRUSSELL, MARK TOCHALSKI, GEORGE  UTAH OFFICE OF THE ATTORNEY GENERAL  VICKERS, LISA T.  CO BERLINER & PILSON, ESQS  ATTN: JENNIFER ROOD, ESQ.  ATTN: STEPH B. LIEBERMAN & MATTHEW W.  SLIEBERMAN/BPRYORCASHMAN COM MISULVERMAN GOV TO FILE ON F				
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VAN, LOC TRUYEN VERMONT OF FINANCIAL REGULATION VICKERS, LISA T  C/O BERLINER & PILSON, ESQS ATTN: RICHARD J. PILSON, ESQ RPILSON@BERLINERPILSON.COM VINCINGER, CHRISTOPHER VINCINIA OFFICE OF THE ATTORNEY GENERAL VINCINIA OFFICE OF THE ATTORNEY GENERAL VINCINIA OFFICE OF THE ATTORNEY GENERAL WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY  WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS ATTN: STEPHEN MANNING WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL WRICLOX, WAYLON J WILCOX, WAYLON J WILCOX, WAYLON J WRICLER, KEVIN JAY WILCOX, WAYLON J WRICH, CHRISTOPHER WRIGHT, CHRISTOPHER WRIGHT, CHRISTOPHER VARIAN OFFICE VASMINE PETTY VATES-WALKER, JOSH OISIN VATES-WALKER, JOSH OISIN VATES-WALKER, JOSH OISIN VALUE VARIAN, BEN KAPLAN AND MICHAEL WAZCK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL WAZCK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL WAZCK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  VERMONT OFFICE OF THE ATTORNEY GENERAL  ATTN: HOLLACE T. COHEN, ESQ. ATTN: RICHARD J. PILSON, ESQ	<u></u>		ATTIV. PAROTAL GARBER	
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VERMONT OFFICE OF THE ATTORNEY GENERAL VICKERS, LISA T. C/O BERLINER & PILSON, ESQS ATTN: RICHARD J. PILSON, ESQ RPILSON@BERLINERPILSON.COM VILLINGER, CHRISTOPHER VINCENT, CAROL, YN MARGARET VINCENT, CAROL, YN MARGARET VIRGINIA OFFICE OF THE ATTORNEY GENERAL WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS ATTN: STEPHEN MANNING WEXLER, KEVIN JAY WEXLER, KEVIN JAY WILCOX, WAYLON J WICKER, LISA WILCOX, WAYLON J WRIGHT, CHRISTOPHER VIRGINIO OFFICE OF THE ATTORNEY GENERAL WILCOX, WAYLON J WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS ATTN: STUART P. GELBERG, ESQ. ATTN: STUART P. GELBERG, ESQ. ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW MECKER, KEPLAN, MICHAEL KAPLAN, BEN KAPLAN AND MICHAEL MALZOLA STEIN, ESQ. & ANDREW METKIN, ESQ. & ANDREW METKIN, ESQ. & ANDREW METKIN, ESQ. & ABBRILMANN, ESQ.  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW METKIN, ESQ. & ABBRILMANN, ESQ.  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW METKIN, ESQ. & ABBRILMANN, ESQ.  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW METKIN, ESQ. & ABBRILMANN, ESQ.  ATTN: MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  ACOK KAPLAN, MICHAEL KA	,	ATTN: JENNIEER ROOD, ESQ.		
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VIRGINIA OFFICE OF THE ATTORNEY GENERAL WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY  ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL BANKRUPTCY & COLLECTIONS UNIT BCUYUNKER@ATG, WA, GOV OFFICE OF THE ATTORNEY GENERAL OF WA GOVT WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL OF WA GOVT WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL OF WA GOVT WEXTURGINIA OFFICE OF THE ATTORNEY GENERAL OF WA GOVT WEXTURG ATTORNEY GENERAL STATE CAPITOL  ATTN: STEPHEN MANNING ON FILE WILCOX, WAYLON J WEXTURS ATTORNEY GENERAL WILCOX, WAYLON J ON FILE WRIGHT, CHRISTOPHER ATTN: STUART P, GELBERG, ESQ.  ATTN: STUART P, GELBERG, ESQ.  ATTN: STUART P, GELBERG, ESQ.  ATTN: MICHAEL S, ETKIN, ESQ. & ANDREW MALL@OAG STATE, VA, US MAIL@OAG STATE, V		0,0110112131101229, 221	711111111111111111111111111111111111111	
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EMPLOYMENT SECURITY  ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL  BANKRUPTCY & COLLECTIONS UNIT  OFFICE OF THE ATTORNEY GENERAL OF WA GOVT  WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS  WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL  STATE CAPITOL  CONSUMER@WVAGO.GOV  WEXLER, KEVIN JAY  WILCOX, WAYLON J  WRIGHT, CHRISTOPHER  XTRA MILE LTD.  YASHINE PETTY  ATTN: STUART P. GELBERG, ESQ.  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW  ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  C/O LOWENSTEIN SANDLER LLP  BANKRUPTCY & COLLECTIONS UNIT  OFFICE OF THE ATTORNEY GENERAL OF WA GOVT  SCUPLINAMINING ATTORNEY GENERAL OF WA GOVT  COMPLIANCE AND ENFORCEMENT DIVISION  CONSUMER@WAGO.GOV  CONSUMER@WAGO.GOV  CONPLIANCE AND ENFORCEMENT DIVISION  ON FILE  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW  METKIN@LOWENSTEIN.COM  BEHLMANN@LOWENSTEIN.COM  AEBHLMANN@LOWENSTEIN.COM  BEHLMANN.ESQ.  ATTN: MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL  C/O LOWENSTEIN SANDLER LLP				
OFFICE OF THE ATTORNEY GENERAL OF WA GOVT WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS ATTN: STEPHEN MANNING COMPLIANCE AND ENFORCEMENT DIVISION BCUVUNKER@ATG, WA.GOV BCUVUNKER@ATG, WA.GOV BCUVUNKER@ATG, WA.GOV BCUVUNKER@ATG, WA.GOV BCUVUNKER@ATG, WA.GOV BCUVUNKER@ATG, WA.GOV WEXLER, KEVIN JAY ON FILE WILCOX, WAYLON J WRIGHT, CHRISTOPHER XTRA MILE LTD. YARA MILE LTD. YASHINE PETTY ATTN: STUART P. GELBERG, ESQ. ATTN: STUART P. GELBERG, ESQ. SPG@13TRUSTEE.NET ON FILE YMM TECHNOLOGY LTD YOON, ANDREW ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL XTN: MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL XTN: MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL XTN: MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL XTN: MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL		ATTN: DINA L. YUNKER: ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	
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WRIGHT, CHRISTOPHER  XTRA MILE LTD. YASMINE PETTY ATTN: STUART P. GELBERG, ESQ. YASMINE PETTY YHTES-WALKER, JOSH OISIN YOON, ANDREW ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL	·			
XTRA MILE LTD. YASMINE PETTY ATTN: STUART P. GELBERG, ESQ. YASMINE PETTY YATES-WALKER, JOSH OISIN YHM TECHNOLOGY LTD YON, ANDREW ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL	,			
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YATES-WALKER, JOSH OISIN  YHM TECHNOLOGY LTD  YOON, ANDREW  ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA  C/O LOWENSTEIN SANDLER LLP  ON FILE  ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW  METKIN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM  ABEHLMANN@LOWENSTEIN.COM		ATTN: STUART P. GELBERG. ESQ.		
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YOON, ANDREW ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL MAZZOTTA C/O LOWENSTEIN SANDLER LLP ATTN: MICHAEL S. ETKIN, ESQ. & ANDREW BEHLMANN, ESQ. ABEHLMANN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL	,			
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ZACK KAPLAN, MICHAEL KAPLAN, ELI KAPLAN, BEN KAPLAN AND MICHAEL		C/O LOWENSTEIN SANDLER LLP	· ·	
		J. J		
IMPAZZATA INTERNAL IN	MAZZOTTA	C/O LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI, ESQ.	PKHEZRI@LOWENSTEIN.COM
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# **Exhibit C**



#### **Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
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AD HOC GROUP WITHHOLD ACCT HOLDERS	TROUTMAN PEPPER HAMILTON SANDERS	875 THIRD AVENUE	ATTN: DEBORAH KOVSKY-APAP	NEW YORK	NY	10022
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	50 HARRISON ST STE 209		HOBOKEN	NJ	07030-6087
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	300 N LASALLE ST	ATTN: PATRICK J. NASH	CHICAGO	IL	60654
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	ATTN: JOSHUA A. SUSSBERG	NEW YORK	NY	10022
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UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: TURETSKY, HERSHEY, WEEDMAN	NEW YORK	NY	10020
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071

In re: Celsius Network LLC, *et al.* Case No. 22-10964 (MG)

## **Exhibit D**



#### **Exhibit D**

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